



**INVITATION TO EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
AND  
INDEPENDENT GENERAL MEETING OF SHAREHOLDERS  
PT SUPER ENERGY TBK.**

The Board of Directors of PT Super Energy Tbk. (the “**Company**”) hereby would like to invite the Company’s Shareholder to attend the Extraordinary General Meeting of Shareholders (“**EGMS**”) and Independent General Meeting of Shareholders (“**Independent GMS**”) (EGMS and Independent GMS collectively shall be referred to as “**Meeting**”) which will be held on:

Date/Time : Monday, 21 December 2020  
Waktu : 10.00 WIB - finish  
Tempat : Equity Hall, Equity Tower Building, Lower Ground SCBD Lot. 9 Jl. Jend. Sudirman Kav. 52-53 South Jakarta

**Agenda of the EGMS are as follows:**

1. Approval to appoint Director and Commissioners of the Company.  
**Explanation:** Changes in the composition of the directors and commissioners of the Company are carried out in accordance with the provisions of the Company's Articles of Association. Curriculum vitae of candidate members of director and commissioners of the Company who are proposed to be appointed in the EGMS can be viewed on the Company's website ([www.superenergy.co.id](http://www.superenergy.co.id)).
2. Approval and ratification of the Company's existing debt refinancing plan since December 2016, which currently amounts to ±Rp306,000,000,000.00 (approximately three hundred and six billion Rupiah) as disclosed in the prospectus when the Company first conducted an initial public offering of shares and listed in the Indonesia Stock Exchange on 5 October 2018.  
**Explanation:** The company have debts to United Orient Capital Pte. Ltd. (“**UOC**”) since 14 December 2016 based on the Mezzanine Loan Agreement and its amendments jo. Novation Agreement dated 4 January 2017, which initially amounted to USD23,000,000 (twenty three million United States Dollars) as described in the prospectus when the Company conducted its initial public offering of shares and was listed in the Indonesia Stock Exchange since 5 October 2018. The amount of the debt has decreased in

accordance with the installments that have been paid and extended by PT Perusahaan Pengelola Aset (Persero) (“PPA”) on 6 December 2019 based on the Working Capital Loan Facility Agreement and its amendments, as the creditor of the debt. The Company then extend the remaining debt which currently amounts to ±Rp306,000,000,000.00 (approximately three hundred and six billion Rupiah) by issuing Medium Term Notes on 30 November 2020 by the Company in order to obtain cheaper financing (lower interest rates) and a longer term. In the future, the Company intends to refinance the debt in order to obtain better financing for the Company.

3. Approval to grant authorization to Board of Directors of the Company to add the Company's business activities with Indonesian Standard Business Classification (KBLI) code 06202, 19211 and 35101 in Article 3 of the Company's Articles of Association regarding the Company's Purposes and Objectives in accordance with the 2017 KBLI based on the Regulation of the Head of the Indonesian Central Agency of Statistics Number 19 of 2017 regarding Amendments to the Regulation of the Head of the Indonesian Central Agency of Statistics Number 95 of 2015 regarding KBLI.

**Explanation:** The company intends to add more business fields that are in line with existing business activities, especially in the renewable energy sector.

4. Approval of other matters related to the implementation of the EGMS including approval of EGMS that requires independent shareholders' approval, e.g.:
  - a. Grant authorization to the Board of Directors of the Company to adopt the resolutions for this EGMS in a deed of statement of resolutions of the meeting, submission to the relevant authorities, make reports, providing information and performs necessary legal actions with regards to any decision of the EGMS in order to comply with the applicable laws, without exception; and
  - b. Approving the date of effectiveness of all resolution decided and agreed in this EGMS is effective as of the closing of the EGMS.

**Explanation:** This agenda is required based on the Articles of Association and/or Financial Services Authority Regulation No. 16/POJK.04/2020 regarding The Implementation of Electronic General Meeting of Shareholders by Public Companies.

**Agenda of the EGMS that requires approval from the independent shareholders are as follows:**

1. Approval for novation of PT Super Capital Indonesia's receivables at PT Energy Mina Abadi to the Company and conversion of the Company's receivables to PT Energy Mina Abadi to become shares in PT Energy Mina Abadi.

**Explanation:** This agenda is required in accordance with the provisions of the Financial Services Authority Regulation No. 42/POJK.04/2020 regarding Affiliated Transactions and Conflict of Interest Transactions jo. Financial Services Authority Regulation No. 17/POJK.04/2020 regarding Material Transactions and Change of Business Activities. The details on this transaction plan has been conveyed in a Disclosure of Information of the Company dated 14 November 2020 which has been revised several times, the latest revision is on 17 December 2020, the relevant disclosure of information can be found in the Company's website or in the Indonesia Stock Exchange's website.

2. Approval for Company's debt to PT Super Capital Indonesia as the result of receivables novation as mentioned in agenda 1 above and repayment of the Company's debt to PT Super Capital Indonesia.

**Explanation:** This agenda is required to be asked for approval considering that as a result of the novation of receivables from PT Super Capital Indonesia to the Company, the Company is in debt to PT Super Capital Indonesia. The details on this transaction plan has been conveyed in a Disclosure of Information of the Company dated 14 November 2020 which has been revised several times, the latest revision is on 17 December 2020, the relevant disclosure of information can be found in the Company's website or in the Indonesia Stock Exchange's website.

3. Approval for the ratification of report of the independent appraisal for the novation transactions and conversion transaction by the Company.

**Explanation:** This agenda is needed to ratify all independent appraisal reports that have been issued in relation with the proposed novation transaction and conversion transaction by the Company. The details on this transaction plan has been conveyed in a Disclosure of Information of the Company dated 14 November 2020 which has been revised several times, the latest revision is on 17 December 2020, the relevant disclosure of information can be found in the Company's website or in the Indonesia Stock Exchange's website.

**Other Information:**

1. This invitation shall be regarded as formal invitation to all of the Shareholder of the Company. The Company does not send separate invitation to the Shareholders. In accordance with the Financial Services Authority Regulation (POJK) No. 16/POJK.04/2020, this invitation has been published in the Indonesia Stock Exchange's website, the Company's website (<http://superenergy.co.id/>), and eASY.KSEI application.
2. Rightful claimant to attend or be represented in the Meeting are:
  - a. For shares of the Company which are not yet registered in KSEI Collective Custody, are Shareholders or Proxy of the Company, registered in the Register of Shareholders of the Company on 27 November 2020 up to 16:00 Western Indonesia Time (WIB); and
  - b. For shares of the Company which are registered in KSEI Collective Custody are Shareholders or Proxy of the Company, registered in the Register of the Company on 27 November 2020 up to 16:00 WIB published by KSEI.
3. In order to prevent the spread of Covid-19, without any intention to diminish the right of the Shareholders or Proxy of the Company to attend the Meeting:
  - a. The Company strongly suggest to the Shareholders due to space limitation to grant power of attorney (POA) to independent party appointed by the Company to represent the Shareholders in attendance and vote at the Meeting through easy.KSEI facility, using the link <https://akses.ksei.co.id>. or Shareholders can also authorize outside of the easy.KSEI mechanism by downloading the POA on the Company's website (<http://superenergy.co.id/>); and
  - b. Shareholders who are entitled to attend the Meeting have the right to ask questions or give opinions on each agenda by stating the name of Shareholders and the number of shares owned. POA, question form, and voting sheet submitted to the Company at the latest on 20 December 2020 by softcopy via email to [secretary@superenergi.com](mailto:secretary@superenergi.com) and the original document sent by courier or registered letter to PT Super Energy Tbk., Equity Tower Building, 29th Floor Unit E, Jl. Jend. Sudirman Kav. 52-53 Jakarta Selatan 12190. Attn. To: Andre Rachman (*Corporate Secretary*).
4. Shareholders or Proxy who will be attending the Meeting are required to be present at the Meeting venue and register to the Company's register officer 30 (thirty) minutes before the Meeting starts at least 09:30 WIB, under the condition:
  - a. Individual Shareholders are required to submit his/her copy of Identity Card (Kartu Tanda Penduduk or KTP) or another form of identification before entering the Meeting venue;

- b. Shareholders which are in a form of Legal Entity are required to submit the copy of its latest amendment of Article of Association and the last composition of management of such legal entity;
  - c. Shareholders who will be attending the Meeting have to bring the health declaration form that has been filled and signed. The health declaration form can be downloaded at the Company's website <http://superenergy.co.id/>;
  - d. Shareholders whose shares are deposited at the collective custody of PT Kustodian Sentral Efek Indonesia (KSEI) are required to bring a Written Confirmation for Shareholders Meeting (*Konfirmasi Tertulis untuk Rapat*), which can be obtained from the securities company or the custodian bank where the shareholders open his/her securities account.
5. Meeting Materials, Power of Attorney, question form, statement letter of the independent shareholders, Rules of Conduct of the Meeting and Health Declaration Form are available at the Company's website <http://superenergy.co.id/>; and
  6. The Government or authorized authority may issue a policy of the Meeting prohibition or prohibit the Shareholders to be present at the Meeting before or on the day of the Meeting at any time. Such condition is beyond the responsibility and authority of the Company.

Jakarta, 29 November 2020

**BOARD OF DIRECTORS**  
**PT SUPER ENERGY TBK.**

**RULES OF CONDUCT**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**PT SUPER ENERGY TBK. (“Company”)**

Referring to:

- A. Financial Services Authority Letter Number S-92/D.04/2020 dated 18 March 2020 regarding Relaxation of the Obligation to Submit Report and Conduct General Meeting of Shareholders;
- B. Decree of The Minister of Health of the Republic of Indonesia Number HK.01.07/Menkes/328/2020 dated 20 May 2020 regarding Guidelines for the Prevention and Control of Corona Virus Disease 2019 (COVID-19) in Office and Industrial Workplaces in Supporting Business Continuity in Pandemic Situation;
- C. Decree of the Head of the National Disaster Management Agency Number 13A Year of 2020 regarding Extension Status of Certain Disaster Emergency Disaster Outbreaks of Corona Virus in Indonesia;
- D. Notification of the State Police of the Republic of Indonesia Number MAK/2/III/2020 regarding Compliance with Government Policies in Handling the Spread of the Corona Virus (COVID-19); and
- E. Regulation of the Financial Services Authority of the Republic of Indonesia Number 16/POJK.04/2020 regarding The Implementation of Electronic General Meeting of Shareholders by Public Companies.

Decided the Rules of Conduct of the General Meeting of Shareholders of the Company as follows:

- 1. General Meeting of Shareholders of the Company (hereinafter referred to “**Meeting**”) held in Indonesian.
- 2. Meeting materials, power of attorney, question sheets, statement letter of the independent shareholders and health declarations have been provided on the Company's website [www.superenergy.co.id](http://www.superenergy.co.id).
- 3. The company will limit the people who will enter the Meeting room.
- 4. With regard to the provisions above, the Company strongly encourages the Shareholders to authorize their presence by granting power of attorney to an independent party



appointed by the Company to represent the Shareholders present and voting at the Meeting through the eASY facility. KSEI in the link <https://akses.ksei.co.id>. Shareholders can also authorize outside the eASY.KSEI mechanism by downloading a power of attorney on the Company's website ([www.superenergy.co.id](http://www.superenergy.co.id)).

5. Power of attorney, question and voting sheets shall be submitted to the Company **20 December 2020** by sending softcopy via electronic mail [secretary@superenergi.com](mailto:secretary@superenergi.com) and the original is sent by courier or registered mail to the address PT Super Energy Tbk., Equity Tower Building, 29th Floor Unit E, Jl. Jend. Sudirman Kav. 52-53 South Jakarta 12190. Attention to: Andre Rachman (*Corporate Secretary*).
6. For Shareholders who will be present in person at the Meeting, a health protocol will be applied in the context of preventing COVID-19 referring to the aforementioned regulations, as follows:
  - a. Shareholders are required to bring a completed and signed health declaration.
  - b. Shareholders or their proxies who are identified as coming and / or transiting from within and / or abroad within the last 14 (fourteen) days before the Meeting are not allowed to attend the Meeting.
  - c. Body temperature checks will be carried out for all Shareholders or Shareholders' Proxy who are present and if the body temperature is above 37.5°C, they are not allowed to enter the Meeting room and are advised to immediately check themselves at the nearest health facility.
  - d. If there are things that are not fulfilled in the body temperature examination or health declaration, the Shareholders or Shareholders' Proxy can provide attendance, questions and voting power to the Securities Administration Bureau.
  - e. In the event that Shareholders or Shareholder Proxies are declared safe to attend the Meeting, Shareholders are still strongly encouraged to provide power of attendance, questions, and voting to the Securities Administration Bureau to comply with the protocol for preventing the spread of the COVID-19 virus.
  - f. Question and voting sheets for Shareholders or Shareholders' Proxies who are present can be submitted to the Meeting officer, then submitted to the Notary for verification of the shares/votes they represent. The notary will give the question sheet to the Chairman of the Meeting to read out.
  - g. The Chairman of the Meeting may invite the Board of Directors and/or the Board of Commissioners and/or competent parties to provide answers or responses to each of the questions.



- h. The Chairman of the Meeting has the right to refuse to answer or not to respond to questions which according to the Chair of the Meeting are not related to the agenda of the Meeting.
  - i. Shareholders or shareholder proxies are not allowed to enter the meeting room during the meeting.
  - j. All meeting participants are asked to turn off their cell phones.
7. Decisions are made by counting the votes submitted by the shareholders through eASY.KSEI and votes cast by granting power of attorney to an independent party appointed by the Company, and by counting the votes acquired by the shareholders present at the Meeting.
8. This rule applies from the opening of the Meeting until the Meeting is closed by the Chairman of the Meeting.

Jakarta, 21 December 2020

**BOARD OF DIRECTORS**



**HEALTH DECLARATION FORM**  
**RISK OF COVID-19**

Event Date : 21 December 2020  
 Event : Extraordinary General Meeting of Shareholders  
 PT Super Energy Tbk.

Name (according to : \_\_\_\_\_  
 Identity Card)

Mobile Phone : \_\_\_\_\_  
 Number

Institution : \_\_\_\_\_

Please select **YES** or **NO** by ticking (√) for each question below. We really appreciate your honesty in answering the questions given.

No.	Questions	YES	NO	Filled by Officers
1.	In the past 14 days, have you been in public places such as shopping centers, hospitals, places of worship, etc.?			
2.	Have you ever used public transportation in the last 14 days; KRL, MRT, Busway, and others?			
3.	In the last 14 days, have you ever traveled outside the city or abroad which was declared an area affected by COVID-19 / red zone?			
4.	In the past 14 days, have you participated in an activity that involved a large number of people, both indoors and outdoors?			
5.	Have you in the past 14 days had close contact with a person who has been declared ODP, PDP, or confirmed COVID-19?			

6.	Have you experienced fever / cough / runny nose / sore throat / shortness of breath in the last 14 days?			
7.	Have you done a rapid test or swab test in the past 14 days with a positive or reactive test result?			

Signature and Full Name

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**VOTING FORM**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**PT SUPER ENERGY TBK.**  
**Monday, 21 December 2020**

Name : .....

Act for myself / power : .....  
from \*)

Number of Shares : .....  
Owned

Meeting Agenda : .....

Decision : Disagree / Abstained \*)

Note:

\*) cross out unnecessary sentences

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**VOTING FORM**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**THAT REQUIRES APPROVAL FROM THE INDEPENDENT SHAREHOLDERS**  
**PT SUPER ENERGY TBK.**  
**Monday, 21 December 2020**

Name : .....

Act for myself / power : .....  
from \*)

Number of Shares : .....  
Owned

Meeting Agenda : .....

Decision : Disagree / Abstained \*)

Note:

\*) cross out unnecessary sentences

**LIST OF QUESTIONS**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**PT SUPER ENERGY TBK.**  
**Monday, 21 December 2020**

Name : .....

Act for myself/ : .....  
 power from \*)

Number of Shares : .....

Owned

Questions/Opinion submitted \*) for Meeting Agenda number:

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Note:

\*) cross out unnecessary sentences